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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

PURDUE PHARMA L.P., et al.,

Debtors.1

Case No. 19-23649 (RDD)

(Jointly Administered)

NOTICE OF INCREASE OF ORDINARY COURSE PROFESSIONAL CAPS

PLEASE TAKE NOTICE that on November 26, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered the *Order Authorizing Debtors to Employ Professionals Used in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* (ECF No. 548) (the "Order")² authorizing the above-captioned debtors and

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Order.

debtors in possession (collectively, the "Debtors") to establish certain procedures to retain and compensate those professionals that the Debtors employ in the ordinary course of business (collectively, the "Ordinary Course Professionals").

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 2(vi) of the Order, the OCP Caps and Case Caps may be increased by agreement between the United States Trustee, the Official Committee of Unsecured Creditors and the Ad Hoc Committee of Governmental and Other Contingent Litigation Claimants (collectively, the "**Reviewing Parties**") and the Debtors; *provided* that the Debtors are required to file a notice with the Court of any such agreed increase.

PLEASE TAKE FURTHER NOTICE that the Tier 1 OCP Cap with respect to Reed Smith LLP for the period from May 1, 2021 through and including July 31, 2021 (the "Adjusted Tier 1 OCP Cap Period") has been increased to \$200,000 per month on average over the Adjusted Tier 1 OCP Cap Period pursuant to paragraph 2(vi) of the Order.

PLEASE TAKE FURTHER NOTICE that the Tier 1 Case Cap with respect to Reed Smith LLP has been increased to \$3,000,000 pursuant to paragraph 2(vi) of the Order.

Dated: May 14, 2021

New York, New York

DAVIS POLK & WARDWELL LLP

By: /s/ Eli J. Vonnegut

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